

Karnataka Gramin Bank Head Office: Ballari HR Wing: Staff section

Circular No.: 303 /2019-20 Index No. : 55 /2019-20 24.10.2019

Date

SUB: Submission of Life Certificate, Certificate of Non-Marriage/ Re-Marriage and Acceptance/ Non-acceptance of Commercial Employment by our Exemployee Pensioners and Family Pensioners

The Ex-employee pensioners of our Bank and their Family Pensioners are required to submit their Annual Life Certificates (LC) during the month of November every year in Person to the Pension disbursing Branch only (i.e. where the Pension Credit Savings account is maintained). Submission of Life Certificate on or before 30th November every year is mandatory for release of pension.

Further, as per Pension Regulations 2018, along with Life Certificate, Non-Employment Certificate is to be submitted by Ex-employee Pensioners upto one year from the date of retirement and the Family Pensioners of Ex-employees are required to submit the declaration regarding re-marriage/Marriage. Further the Family Pensioners other than the spouse of the deceased Ex-employee (E.g. Son/Daughter of the Ex-employee) are required to submit Non-employment Certificate along with the Life Certificate and the declaration regarding remarriage/marriage. The formats of the above said certificates are enclosed as annexure to this circular.

The Life Certificate format contains the acknowledgement portion which should be handed over to Pensioner duly signed by the Branch Manager.

Procedure for e-PKGB ex-Employees Pensioners/Family Pensioners:

- i) Branch Head has to ensure that the Life Certificate submitted by the Pensioner/Family Pensioner has been updated in HRMS immediately and the Hard copy of the Life Certificate submitted by the Pensioner/Family Pensioner shall be preserved in the Branch Records along with Branch PPO copy of the concerned Pensioner compulsorily and should not be sent to Head Office.
- ii) If any Pensioner/Family Pensioner requested to transfer Pension crediting SB A/c to another branch, in such cases the transferor Branch has to send the Life Certificate/Acceptance/Non-acceptance of commercial employment/Certificate of Non-marriage/Re-marriage(as applicable) along with PPO copy submitted to the transferee Branch with an intimation to Pension section HO Ballari.
- iii) On submission of life certificate by the Pensioner Branch Head/Officer has to update the same in HRMS. The submitted Life Certificate/Acceptance/Nonacceptance of commercial employment/Certificate of Non-marriage/Re-marriage (as applicable) should be scanned and uploaded in HRMS compulsorily.

The Procedure for updating the Life Certificate in HRMS is as follows:-

- Navigate to My services >> pension >> Life Certificate (Or alternately Quick Links >> Personal Actions >> Life Certificate)
- Select the Pensioner Type Ex-employee Pensioner/Family Pensioner.
- Enter the Staff Number (Kindly note in case of Ex-employee Pensioners retired prior to 01.04.2016, kindly prefix 7 followed with applicable number of zeros followed by staff number, maximum allowed is 8 digits) in the main section and press enter. Default details such as Staff name, Bank account No., Branch DP code, Branch name and PPO No. will be populated by the system for Ex-Employee Pensioner. In case of Family Pensioner the same has to be entered manually.
- Enter the Mobile Number, Email ID and Aadhaar Number of Ex-employee Pensioner/Family Pensioner. Please note Mobile Number and Aadhaar Number is mandatory in HRMS.
- For attaching the applicable scanned certificates, click on browse and select the file and click on "upload" button. For deletion of the said document before submission, select the file and click on "Delete" button.
- Tick the declaration line and click on submit button for updating the Life Certificate in HRMS.
- No Approvals are required for updating the Life Certificate in HRMS.
- For viewing the submitted life certificate, select the Search radio button enter the staff number and year in search section and click on search button. System will display the details updated.

Please note that if life certificate submitted by the pensioner is not updated in HRMS by the branch, the system will treat it as non submission and will not allow to disburse Pension from the month of December of the concerned year.

Branches may feel free to contact for any queries regarding Submission of Life Certificate through phone 08392-236417 and email id pw.pension@kgbk.in and for technical issues through 080-26087552 and helpdeskhrms.pkgb@kgbk.in

iv) Bank has taken steps for Dispatching of Pension Payment Order (PPO) to the concerned Pensioner/Family Pensioner. The Pensioner shall submit Life Certificate immediately and need not wait for receipt of PPO. The PPO number shall be automatically populated in HRMS based on the staff number entered.

Procedure for e-Kaveri ex-Employees Pensioners/Family Pensioners:

- i) Since the migration of e-Kaveri Branches is under process and until completion of migration of all e-Kaveri Branches, the Ex-employee Pensioner and Family Pensioner of e-Kaveri shall submit the life certificate and other applicable certificate in the format furnished in annexure manually in duplicate to the Pension Disbursing Branch. In turn the Pension disbursing Branch shall forward one copy of the same to HO Annex, Mysore preserving one copy at Branch along with the PPO.
- ii) Please note that if life certificate submitted by the pensioner is not sent to **HO Annex, Mysore**, it will be treated as non submission and Pension will not be disbursed from the month of December of the concerned year.

Bank has initiated steps to link submission of life certificate through "Jeevan Pramaan" portal. On completion of the process we will issue guidelines for online submission. Till such time the present procedure will be continued.
This Memo shall be circulated amongst all staff members of the Branches/Offices.
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S J F RAVINDRANATH
GENERAL MANAGER
TO ALL BRANCHES / OFFICES

ANNEXURE

FORMAT OF LIFE CERTIFICATE TO BE SUBMITTED BY EX-EMPLOYEE PENSIONERS OF OUR BANK AND THEIR FAMILY PENSIONERS



LIFE CERTIFICATE

(To be submitted by Karnataka Gramin Bank Ex-employees Pemonth of November every year)	ensioners and their Family Pensi	oners during the
	chever applicable) Bank PPO No.	
Name of the Pensioner / Family Pensioner and relationship with Deceased staff(In case of Family Pensioner, tick whichever applicable) Staff number	Sri/Smt	Spouse Son/Daughter Parent
Name of the Deceased Staff (In case of Family Pensioners)		
14 digit SB A/c number through which pension is credited		
Name and DP code of the Branch where account is maintained		
Mobile number of the Pensioner		
Aadhaar Number of the Pensioner		
Email id of the Pensioner		
I hereby declare that: My income from all the sources is less than Rs 255 child/Son/Daughter/Parent) My age as on due date for submission of Life Cert Pensioner is son or daughter)		
Signature of the Pensioner / Family Pensioner		
Certified that Sri/Smt State Bank Ex-employee Pensioner /Family Pensioner has submarriage/marriage/Non-employment certificate as applicable been preserved in Branch records.	nitted Life Certificate / Dec	laration on re-
Branch Seal with date	Signature of the Branch ${\tt M}$ with Seal, name and Staff	
Karnataka Gramin	Bank	
Acknowledgeme	<u>ent</u>	
Sri/Smt Staff Number _ Pensioner has submitted Life certificate /Declaration on re-ma as applicable in person.	Ex-employee Pe irriage/marriage/Non-employme	
Date: Place:	Signature of the Branch Ma with Seal and Staff num	

FORMAT OF CERTIFICATE OF NON-REMARRIAGE/NON-MARRIAGE



KARNATAKA GRAMIN BANK HEAD OFFICE: BALLARI

<u>CERTIFICATE OF NON-REMARRIAGE / NON-MARRIAGE</u> (APPLICABLE FOR FAMILY PENSIONERS ONLY)

- * I hereby declare that I have not got re-married and I undertake to report the same promptly in the event of my re-marriage. (Applicable for widow / widower Family Pensioner)
- * I hereby declare that I am not married and I undertake to report the same promptly in the event of my marriage. (Applicable for un-married daughter Family Pensioner)

(Please strike out whichever is not applicable)

Signature of the Family Pensioner:
Name of the Pensioner:
Name of the Deceased Staff:
Place: Date:
I certify to the best of my knowledge and belief the above statement is correct.
(Signature of the Bank's Officer or respectable / well known person)
Place:
Date:
Name:
Designation:
Address:

FORMAT OF CERTIFICATE OF ACCEPTANCE/NON-ACCEPTANCE OF COMMERCIAL EMPLOYMENT



KARNATAKA GRAMIN BANK HEAD OFFICE: BALLARI

CERTIFICATE OF ACCEPTANCE/NON-ACCEPTANCE OF COMMERCIAL EMPLOYMENT

I declare that I have not accepted commercial employment in India.
OR
I declare that I have accepted commercial employment India w.e.f
OR
I declare that I have accepted commercial employment in India w.e.f
(Please strike out whichever is not applicable)
Date: Signature of the Pensioner
Name of the Pensioner:
SB (Pension) Account No Mobile:
(Note: This declaration is required to be submitted for a period of one year from the date of retirement)